



# Coal India Limited

कोल इण्डिया लिमिटेड

Government of India Undertaking

Our Company was originally incorporated as a private limited company with the name of 'Coal Mines Authority Limited', under the Companies Act, 1956, as amended ("Companies Act") on June 14, 1973. Subsequently, pursuant to a shareholder's resolution dated October 15, 1975 and approval of the Ministry of Law, Justice and Company Affairs (letter number RD/7/5226) dated October 21, 1975, the name of our Company was changed to 'Coal India Limited' and we received a fresh certificate of incorporation consequent upon change of name dated October 21, 1975 from the Registrar of Companies, West Bengal ("RoC"). Thereafter, pursuant to a resolution passed by the shareholders dated February 16, 2010 and approval of the Ministry of Coal (letter number 38038/1/96-CA-II (Vol.II)) dated July 31, 2009, our Company was converted into a public limited company with effect from February 24, 2010. For further details in relation to corporate history of our Company and for details of changes in the registered office of our Company, please see the section titled "History and Certain Corporate Matters" on pages 126 and 131 respectively of the Red Herring Prospectus dated September 28, 2010 read along with the corrigendum notice dated October 16, 2010, as filed with the RoC ("RHP"). **Registered and Corporate Office:** Coal Bhawan, 10, Netaji Subhas Road, Kolkata 700 001, West Bengal; **Telephone:** +91 33 2248 8099; **Facsimile:** +91 33 2243 5316; **Compliance Officer:** Dr. H. Sarkar; **Telephone:** +91 33 2248 5123; **Facsimile:** +91 33 2231 5060; **Email:** complianceofficer@coalindia.in; **Website:** www.coalindia.in

## NOTICE TO INVESTORS

**The Promoter of the Company is the President of India, acting through the Ministry of Coal, Government of India**

**PUBLIC OFFER OF 631,636,440 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF COAL INDIA LIMITED ("COAL INDIA" OR "OUR COMPANY") THROUGH AN OFFER FOR SALE BY THE PRESIDENT OF INDIA, ACTING THROUGH THE MINISTRY OF COAL, GOVERNMENT OF INDIA ("THE SELLING SHAREHOLDER") FOR CASH AT A PRICE OF RS. [.] PER EQUITY SHARE AGGREGATING UP TO RS. [.] MILLION (THE "OFFER"). THE OFFER COMPRISES A NET OFFER TO PUBLIC OF 568,472,796 EQUITY SHARES ("THE NET OFFER") AND A RESERVATION OF 63,163,644 EQUITY SHARES FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("THE EMPLOYEE RESERVATION PORTION"). THE OFFER SHALL CONSTITUTE 10.00% OF THE POST OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY AND THE NET OFFER SHALL CONSTITUTE 9.00% OF THE POST OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

The following is with reference to the RHP filed with the RoC: all terms used herein and not specifically defined shall have the same meaning as ascribed to such terms under the RHP. It is clarified that on account of typographical errors in the Company's standalone summary statement of profit and loss (restated), the amounts shown under 'Accretion in Stock' and 'Other Income' for the quarter ended June 30, 2010 on pages 6 and F6 of the RHP, were inadvertently interchanged with each other. Specifically:

- (a) 'Accretion in Stock' for the quarter ended June 30, 2010 should be read as Rs. 54.45 million instead of Rs. 31,945.99 million; and
- (b) 'Other Income' for the quarter ended June 30, 2010 should be read as Rs. 31,945.99 million instead of Rs. 54.45 million.

It is further clarified that there has been no change in the total income of the Company or otherwise in the Company's standalone summary statement of profit and loss (restated) on pages 6 and F6 of the RHP. Furthermore, the above changes do not affect the Company's consolidated summary statement of profit and loss (restated) in the RHP, in any manner whatsoever.

The required changes will be made to correct the errors set forth above in the Company's Prospectus.

Deoki Bijay & Co., Chartered Accountants, auditors of the Company, have consented to the issuance of this corrigendum notice, and to the corresponding correction to the standalone financial statements (restated) that accompany their report dated September 24, 2010, and to the references to their name in the form and context in which they appear in this corrigendum.

### Option to withdraw

**In view of the above, kindly note that Bidders (including QIB Bidders), if they so desire, may withdraw their Bids. The request for withdrawal of such Bids shall be received on or before 5.00 p.m. on October 25, 2010.**

Bidders (including QIB Bidders), seeking to withdraw their Bids, should submit their duly signed requests along with the details of Bids such as, name of the Bidder(s), address, Bid cum Application Form/ASBA Form number, DP ID, Client ID, PAN, the number of Equity Shares Bid for, the Bid Amount to the Registrar to the Offer marked "Kind Attn: Mr. Vishwas Attavar, Link Intime India Private Limited, C-13, Pannalal Silk Mills Compound, L. B. S. Marg, Bhandup (West), Mumbai 400 078, Maharashtra; Tel:+91 22 2596 0320, Fax:+91 22 2596 0329, Email: ci.cipo@linkintime.co.in".

Date: October 20, 2010

Place: Kolkata

For and on behalf of the Board of Directors  
Sd/  
Chairman and Managing Director

Coal India Limited is proposing to make, subject to market conditions and other considerations, a public offer of equity shares through an offer for sale by the President of India, acting through the Ministry of Coal, Government of India and has filed a Red Herring Prospectus ("RHP") with the Securities & Exchange Board of India ("SEBI") and the Registrar of Companies, West Bengal. The RHP is available on the SEBI website at [www.sebi.gov.in](http://www.sebi.gov.in) as well as on the websites of the book running lead managers at <http://www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm>, [www.db.com/India](http://www.db.com/India), [www.dspl.com](http://www.dspl.com), [www.enam.com](http://www.enam.com), [www.kmcc.co.in](http://www.kmcc.co.in) and [www.morganstanley.com/indiaofferdocuments](http://www.morganstanley.com/indiaofferdocuments). Investors should note that investment in securities involves a high degree of risk and for details relating to the same, see the section titled "Risk Factors" of the RHP. This notice is not an offer for sale or solicitation of an offer to buy securities in any jurisdiction, including the United States. This notice has been prepared for publication in India and may not be released in the United States, Australia, Canada or Japan. The securities of Coal India Limited have not been registered under the U.S. Securities Act of 1933, as amended ("Securities Act") and may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration under the Securities Act. There will be no public offering of securities in the United States. The Company has not been, and will not be, registered under the U.S. Investment Company Act of 1940, as amended, and investors will not be entitled to the benefits of that Act. No money, securities or other consideration from any person is being solicited and, if sent in response to the information contained in this notice will not be accepted.