

those made in relation to the Equity Shares offered through the Offer.

The BRLMs accept no responsibility, save to the limited extent as provided in the Offer Agreement entered into between the BRLMs, the Selling Shareholders and our Company and the Underwriting Agreement to be entered into between the Underwriters, the Selling Shareholders and our Company.

All information shall be made available by our Company, the Selling Shareholders and the BRLMs to the public and investors at large and no selective or additional information would be available for a section of the investors in any manner whatsoever including at road show presentations, in research or sales reports, at bidding centres or elsewhere.

Investors who Bid in the Offer will be required to confirm and will be deemed to have represented to our Company, the Selling Shareholders, the Underwriters and their respective directors, officers, agents, affiliates, and representatives that they are eligible under all applicable laws, rules, regulations, guidelines and approvals to acquire Equity Shares of our Company and will not issue, sell, pledge, or transfer the Equity Shares of our Company to any person who is not eligible under any applicable laws, rules, regulations, guidelines and approvals to acquire Equity Shares of our Company. Our Company, the Selling Shareholders, the Underwriters and their respective directors, officers, agents, affiliates, and representatives accept no responsibility or liability for advising any investor on whether such investor is eligible to acquire the Equity Shares of our Company.

The BRLMs and their respective associates and affiliates may engage in transactions with, and perform services for, our Company and the affiliates or associates in the ordinary course of business and have engaged, or may in future engage, in commercial banking and investment banking transactions with our Company, affiliates or associates, for which they have received, and may in future receive, compensation.

Price Information of Past Issues handled by BRLMs

1. Price information of past issues handled by Edelweiss

Sr. No.	Issue Name	Issue size (₹ Mn.)	Issue price (₹)	Listing date	Opening price on listing date	Closing price on listing date	% Change in Price on listing date (Closing) vs. Issue Price	Benchmark index on listing date (Closing)	Closing price as on 10th calendar day from listing day	Benchmark index as on 10th calendar day from listing day (Closing)	Closing price as on 20th calendar day from listing day	Benchmark index as on 20th calendar day from listing day (Closing)	Closing price as on 30th calendar day from listing day	Benchmark index as on 30th calendar day from listing day (Closing)
1	Man Infraconstruction Limited	1,417.54	252	11-Mar-10	335.00	348.25	38.19%	17,167.96	397.25	17,410.57	361.4	17,590.17	377.5	17,933.14
2	United Bank of India	3,251.52	66 ^a	18-Mar-10	77.00	68.80	4.24%	17,519.26	68.7	17,711.35	73.65	17,941.37	72.65	17,591.18
3	Mandhana Industries Limited	1,079.00	130	19-May-10	132.70	133.65	2.81%	16,408.49	142.45	16,863.06	141.65	16,781.07	148.2	17,616.69
4	Hindustan Media Ventures Limited	2,699.99	166	21-Jul-10	170.00	189.20	13.98%	17,977.23	179.45	17,868.29	184.2	18,287.50	182.75	18,454.94
5	Electrosteel Steels Limited	2,852.77 ^a	11	08-Oct-10	12.35	11.25	2.27%	20,250.26	10.8	20,168.89	10.95	20,005.37	11.12	20,852.38
6	Commercial Engineers & Body Builders Company Limited	1,724.13	127	18-Oct-10	122.80	112.25	(11.61)%	20,168.89	109.1	20,005.37	117.1	20,852.38	103.1	19,865.14
7	Claris Lifesciences Limited	3,000.0	228 ^c	20-Dec-10	224.40	205.85	(9.71)%	19,888.88	205.1	20,256.03	199.1	19,224.12	181.95	19,092.05
8	MOIL Limited	12,375.14	375 ^e	15-Dec-10	551.00	466.50	24.40%	19,647.77	448.75	20,073.66	453.65	20,561.05	442.5	19,182.82

Source: All share price data is from "www.bseindia.com".

Notes:

1. The BSE Sensx is considered as the Benchmark Index.
2. Price on BSE is considered for all of the above calculations
3. In case 10th/20th/30th day is not a trading day, closing price on BSE of the next trading day has been considered
4. Price for Retail Individual Bidders and Eligible Employees was ₹ 63 per share
5. Price for Anchor investors was ₹ 293 per share
6. Price for Retail Individual Bidders and Eligible Employee was ₹ 356.25 per share
7. Included a green shoe option of up to 33,827,428 equity shares for cash amounting to ₹ 372.10 million